

DAILY RESEARCH, 5 OKTOBER 2020

PT PROFINDO SEKURITAS INDONESIA

**GD PERMATA KUNINGAN LT 19
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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MARKET MOVERS



Bursa saham AS ditutup turun dimana pelaku pasar masih mencermati kondisi President Trump yang terinfeksi Corvid 19. **DOW -0.48%, S&P -0.96%, NASDAQ -2.22%**

Bursa saham Eropa ditutup menguat tipis ditengah perhatian para pelaku pasar tentang perkembangan kondisi President Trump yang terinfeksi Corvid 19. **Indeks DAX-0.23%, FTSE +0.23%, CAC +0.43%**

Bursa Saham Asia dibuka mayoritas menguat ditengah perhatian para pelaku pasar tentang perkembangan kondisi kesehatan President Trump. **Hang Seng +0.79%, KOSPI +0.93%, Nikkei +1.39%**

Harga minyak mentah dunia melemah disebabkan tambahan pasokan oleh Arab Saudi ditengah permintaan yang belum pulih. Harga emas dunia melemah tipis dimana pelaku pasar masih menanti tentang kelanjutan Stimulus dan perkembangan kondisi Kesehatan President Trump. **WTI +1.81%, Brent Oil +1.71%, Gold -0.10%.**

IHSG pada perdagangan hari ini diperkirakan akan **BEARISH** dengan Range pergerakan **4850-4972** dengan saham-saham yang dapat diperhatikan : **MDKA BSDE SMBR ITMG MNCN ASSA**

MARET DATA

AMERIKA

DOW 30	27,682.81	-134.09	-0.48%
S&P 500	3,348.44	-32.36	-0.96%
NASDAQ	11,075.02	-251.49	-2.22%

EUROPE

DAX	12,689.04	-41.73	-0.33%
FTSE 100	5,902.12	+22.67	+0.39%
CAC 40	4,824.88	+0.84	+0.02%

ASIA

SHANGHAI	3,218.05	-6.31	-0.20%
HANGSENG	23,459.05	+183.52	+0.79%
SET	1,237.54	-10.05	-0.81%
KOSPI	2,349.46	+21.57	+0.93%
JCI	4,926.73	-43.36	-0.87%
NIKKEI	23,350.50	+320.60	+1.39%
ASX	5,925.10	+133.60	+2.31%

COMMODITIES

GOLD	1,905.70	-1.90	-0.10%
WTI OIL	37.72	+0.67	+1.81%
BRENT OIL	39.85	+0.66	+1.71%
COAL	57.55	-1.05	-1.79%
PALM OIL	2846	-71	-2.43%
TINS	17,760.00	+407.50	+2.33%
NICKEL	14,360.00	+30.00	+0.21%

EVENT & ECONOMIC CALENDER

ECONOMIC CALENDER :

INDONESIA

GLOBAL

051020	EURO PMI SERVICE (SEP) SPAIN PMI SERVICE (SEP) GERMAN PMI SERVICE (SEP) FRENCH PMI SERVICE (SEP) GBP PMI SERVICE (SEP)
061020	EURO RITAIL SALES (AUG) US TRADE BALANCE (AUG) US EXPORT – IMPORT US JOLTS JOB OPENINGS (AUG) US API WEEKLY CRUDE OIL STOCK CHINE EXPORTS – IMPORTS (YoY)
071020	US CRUDE OIL INVENTORIES JAPAN CURRENT ACCOUNT JAPAN GDP
081020	GERMAN TRADE BALANCE (AUG) US INITIAL JOBLESS CLAIMS JAPAN GDP (QoQ)
091020	CHINESE COMPOSITE PMI GDP (MoM) GDP TRADE BALANCE (AUG)

CORPORATE ACTION :

DEVIDEN

061020	UNTR RP 171 (CUM 0610, PAYMENT 2010) ASII RP 27 (CUM 0610, PAYMENT 2710)
071020	AALI RP 42 (CUM 0710, PAYMENT 1910)

RUPS

051020	ARTO
071020	JIHD AMOR
081020	PPRO PPRE
091020	envy

IPO

RIGTH ISSUE

PNBS	RP 100, RATIO (NEW:OLD) 62 : 100, CUM 0510, TRADING PERIOD 0910-1510
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JAKARTA COMPOSITE INDEX



PREVIOUS 2 OKTOBER 2020

CLOSING	4926.734 -0.872%
TRANSACTION	IDR 6.1 TRILLION
FOREIGN NETT	IDR 49 BIO (SELL)

PREDICTION 5 OKTOBER 2020

BEARISH
RANGE 4850-4972

HANGING MAN
STOCHASTIC : UPTREND
MACD : HISTOGRAM NEGATIF MENGEcil DAN BERSIAP
GOLDEN CROSS

TECHNICAL RECOMENDATION



MDKA – PT MERDEKA COPPER GOLD TBK

CLOSING 2/10/2020 RP 1690 (+4.0%)

BUY

TARGET PRICE 1915

STOPLOSS < 1675

BREAK OUT FALLING WEDGE

STOCHASTIC : UPTREND

MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



BSDE – PT BUMI SERPONG DAMAI TBK

CLOSING 2/10/2020 RP 760 (+2%)

BUY

TARGET PRICE 825

STOPLOSS < 740

BREAK OUT TRIANGLE

STOCHASTIC : UPTREND

MACD : HISTOGRAM POSITIF DAN GOLDEN CROSS

TECHNICAL RECOMENDATION



SMBR – PT SEMEN BATURAJA (PERSERO) TBK

CLOSING 2/10/2020 RP 466 (-0.9%)

**SELL ON STRENGTH
TAKE PROFIT 494**

SPINNING
STOCHASTIC : NETRAL MIDLE AREA
MACD : HISTOGRAM NEGATIF MENGECIL DAN
LOWER AREA

TECHNICAL RECOMENDATION



ITMG – PT INDO TAMBANGRAYA MEGAH TBK

CLOSING 2/10/2020 Rp 8150 (-0.6%)

**SELL ON STRENGTH
TAKE PROFIT 8375**

**HAMMER
STOCHASTIC : UPTREND
MACD : HISTOGRAM NEGATIF MENGECIL DAN
BERSIAP GOLDEN CROSS**

TECHNICAL RECOMENDATION



MNCN – PT MEDIA NUSANTARA CITRA TBK

CLOSING 2/10/2020 RP 735 (+0.7%)

**SELL ON STRENGTH
TAKE PROFIT 755**

**WHITE SPINNING
STOCHASTIC : UPTREND
MACD : HISTOGRAM POSITIF DAN GOLDEN
CROSS**

TECHNICAL RECOMENDATION



ASSA – PT ADI SARANA ARMADA TBK

CLOSING 2/10/2020 RP 488 (+2.1%)

BUY

TARGET PRICE 525

STOPLOSS < 480

BREAK OUT FALLING WEDGE

STOCHASTIC : UPTREND

**MACD : HISTOGRAM NEGATIF MENGECIL DAN
BERSIAP GOLDEN CROSS**

RESEARCH TEAM



YULIANA

**RESEARCH ANALYST &
CORPORATE FINANCE**



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PRASETYO NUGROHO

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